



UCAL FUEL SYSTEMS LIMITED

Regd. Office: "Raheja Towers", Delta Wing - Unit 705, 177, Anna Salai, Chennai - 600 002

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER 2011

(Rs. in Lakhs)

| S.No | Particulars | 3 months Ended 31.12.2011 | 3 months Ended 30.09.2011 | 3 months Ended 31.12.2010 | 9 months Ended 31.12.2011 | 9 months Ended 31.12.2010 | Year Ended 31.03.2011 |
|------|---|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|--------------------------|
| | | UNAUDITED | | | | | (AUDITED) |
| 1. | Net Sales / Income from Operations | 12,889.02 | 12,713.32 | 12,502.50 | 38,493.36 | 35,640.66 | 48,154.48 |
| 2. | Other Income | 83.55 | 7.77 | 20.04 | 114.15 | 110.83 | 85.45 |
| 3. | Total Income | 12,972.57 | 12,721.09 | 12,522.54 | 38,607.51 | 35,751.49 | 48,239.93 |
| 4. | Expenditure | | | | | | |
| | a) (Increase) / Decrease in Finished Goods Stock | (67.53) | 20.10 | (38.27) | (158.55) | 35.16 | 91.18 |
| | b) Consumption of Raw materials | 7,053.01 | 6,843.83 | 6,794.50 | 21,166.36 | 18,835.61 | 25,401.86 |
| | c) Employees cost | 1,376.97 | 1,251.48 | 1,249.59 | 3,860.40 | 3,525.72 | 4,753.61 |
| | d) Depreciation | 522.68 | 520.19 | 648.83 | 1,657.61 | 1,895.62 | 2,356.80 |
| | e) Other Expenditure | 2,333.36 | 2,395.38 | 2,319.90 | 7,107.97 | 7,418.54 | 9,823.38 |
| | f) Total | 11,218.49 | 11,030.98 | 10,974.55 | 33,633.79 | 31,710.65 | 42,426.83 |
| 5. | Interest | 788.02 | 786.66 | 669.13 | 2,278.59 | 2,050.68 | 2,725.11 |
| 6. | Profit from ordinary activities before tax | 966.06 | 903.45 | 878.86 | 2,695.13 | 1,990.16 | 3,087.99 |
| 7. | Deferred Revenue Expenses | 104.25 | 104.25 | 104.25 | 312.75 | 312.75 | 417.00 |
| 8. | Tax Expense | 200.00 | 217.00 | 150.00 | 617.00 | 333.70 | 685.00 |
| 9. | Deferred Tax written back | - | - | - | 30.00 | 100.00 | 235.00 |
| 10. | Net Profit from ordinary activities after Tax | 661.81 | 582.20 | 624.61 | 1,795.38 | 1,443.71 | 2,220.99 |
| 11. | Extraordinary Items | - | - | - | - | - | - |
| 12. | Net Profit for the period | 661.81 | 582.20 | 624.61 | 1,795.38 | 1,443.71 | 2,220.99 |
| 13. | Paid up Equity Share Capital (Face Value of the share) | 2,211.36 | 2,211.36 | 2,211.36 | 2,211.36 | 2,211.36 | 2,211.36 |
| 14. | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 15. | Earnings Per Share (EPS) | | | | | | |
| | (a) Basic and Diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (Rs.) | 2.99 | 2.63 | 2.82 | 8.12 | 6.53 | 10.04 |
| | (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Rs.) | 2.99 | 2.63 | 2.82 | 8.12 | 6.53 | 10.04 |
| 16. | Public Shareholding | | | | | | |
| | No. of Shares | 6,524,808 | 6,524,808 | 6,524,808 | 6,524,808 | 6,524,808 | 6,524,808 |
| | Percentage of Shares | 29.51 | 29.51 | 29.51 | 29.51 | 29.51 | 29.51 |
| 17. | Promoters & Promoter Group Share Holding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of Shares | 324,000 | 324,000 | 324,000 | 324,000 | 324,000 | 324,000 |
| | Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group) | 2.08 | 2.08 | 2.08 | 2.08 | 2.08 | 2.08 |
| | Percentage of Shares (as a % of the total share capital of the Company) | 1.47 | 1.47 | 1.47 | 1.47 | 1.47 | 1.47 |
| | b) Non-Encumbered | | | | | | |
| | Number of Shares | 15,264,817 | 15,264,817 | 15,264,817 | 15,264,817 | 15,264,817 | 15,264,817 |
| | Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group) | 97.92 | 97.92 | 97.92 | 97.92 | 97.92 | 97.92 |
| | Percentage of Shares (as a % of the total share capital of the Company) | 69.03 | 69.03 | 69.03 | 69.03 | 69.03 | 69.03 |

NOTES

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10.02.2012
- The Statutory Auditor of the company has carried out a Limited Review of the Results for the quarter ended 31.12.2011
- The Company operates in one segment namely automotive components
- Number of Investor Complaints received and resolved during the quarter ended 31.12.2011 - 29 nos
- The figures for the corresponding period have been regrouped or reclassified wherever necessary.

for UCAL FUEL SYSTEMS LIMITED

JAYAKAR KRISHNAMURTHY
CHAIRMAN & MANAGING DIRECTOR
AND CHIEF FINANCIAL OFFICER

Place : Chennai
Date : 10.02.2012